

Update on the planned combination of RTL Group's French broadcasting activities

Luxembourg, 23 May 2017 – RTL Group, a leader across broadcast, content and digital, announced today that RTL Group's Board of Directors and Groupe M6's Supervisory Board unanimously approved an adjusted price for the planned acquisition of RTL Radio (France) by Groupe M6.

The new price amounts to €199.8 million on a debt and cash-free basis (versus €216 million announced on 13 December 2016).

JP Morgan provided an updated fairness opinion to the Board of Directors of RTL Group relating to the planned transaction and the fairness of the consideration to be received by the Group.

The transaction is, among others, subject to approval by the French media authority CSA (Conseil supérieur de l'audiovisuel). The Luxembourgish government gave its approval on 30 March 2017. Moreover, RTL Radio (France) and Groupe M6 have also engaged with their employees' representatives through information and consultation procedures on the matter and will continue this process.

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About RTL Group

RTL Group is a leader across broadcast, content and digital, with interests in 60 television channels and 31 radio stations, content production throughout the world and rapidly growing digital video businesses. The television portfolio of Europe's largest broadcaster includes RTL Television in Germany, M6 in France, the RTL channels in the Netherlands, Belgium, Luxembourg, Croatia, Hungary and Antena 3 in Spain. RTL Group's families of TV channels are either the number one or number two in eight European countries. The Group's flagship radio station is RTL in France, and it also owns or has interests in other stations in France, Germany, Belgium, the Netherlands, Spain and Luxembourg. RTL Group's content production arm, FremantleMedia, is one of the largest international creators, producers and distributors of multi-genre content outside the US. With operations in 31 countries, FremantleMedia's comprehensive global network is responsible for approximately 12,000 hours of programming a year and distributes over 20,000 hours of content worldwide. Combining the catch-up TV services of its broadcasters, the multi-platform networks BroadbandTV, StyleHaul and Divimove as well as FremantleMedia's more than 260 YouTube channels, RTL Group has become the leading European media company in online video. RTL Group also owns a majority stake in the programmatic video advertising platform SpotX. For more information, please visit RTLGroup.com and follow RTL Group on Twitter @rtlgroup.
RTL Group – Entertain. Inform. Engage.